

## Australia M&A Seminar

### *Realizing value through successful transactions*

To help you realize value in your M&A deals, EY is pleased to invite you to an Australia M&A seminar that will provide an update on M&A trends and outlook, and an understanding of current transaction analysis methods, foreign investment regulation and transaction tax issues.

In this seminar, we will address:

#### Australia M&A Trend Update

- ▶ We will discuss current M&A drivers and trends in the Australian market focusing on key sectors and headline transactions, as well as consider anticipated future trends.

#### Global Capital Confidence Barometer (CCB)

- ▶ We will explain the contents of the "Capital Confidence Survey (CCB)" on M&A which is conducted by EY twice a year from more than 2,500 managers in 43 countries and regions including Japan and Australia.

#### Transaction Analysis

- ▶ We will introduce the latest analytical methods and tools that EY uses to efficiently and effectively analyze company information and financial data in M&A transactions.

#### Foreign investment Regulation

- ▶ We will discuss our recent experience with the major regulations that should be noted when foreign-owned enterprises including Japanese-affiliated companies invest in Australia and the points to keep in mind when conducting M&A transaction deals.

#### Transaction Tax

- ▶ We will discuss key tax considerations that should be taken into an account when foreign-affiliated companies including Japanese companies conduct M&A in Australia.

The seminar will be followed by an open discussion while drinks and finger foods are served. You will have an opportunity to ask questions in person to one of our specialists during that time. We look forward to seeing you at the seminar.

※The contents of this seminar are subject to change without notice. There is limited seating available in the venue. Please RSVP early to secure your place.

## Seminar Details



- Date  
**3 December 2018 (Mon)**
- Time  
5:00pm Seminar  
6:30pm Cocktail Party
- Location  
Level 23, Ernst & Young  
8 Exhibition  
Street Melbourne
- RSVP  
26 November 2018 (Mon)  
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### Contacts

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